

**UNI-ASIA FINANCE CORPORATION**

Company Registration No. CR-72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

**WHOLLY-OWNED CAYMAN ISLANDS SUBSIDIARY**

The Board of Directors (the “**Board**”) of Uni-Asia Finance Corporation (the “**Company**”) wishes to announce that the Company has acquired a wholly-owned Cayman Islands-incorporated subsidiary known as Healthy Gain Limited (“**HGL**”) on 11 December 2007. HGL is a new shelf company acquired by the Company from a professional firm. The Company hereby confirms that the consideration paid was purely based on the issued share capital and nominal fees charged by the professional firm.

HGL was incorporated on 3 August 2007 in Cayman Islands and has an issued share capital of US\$1,000 comprising 1,000 ordinary shares of US\$1 each in the capital of HGL as of the date of this announcement. HGL is wholly owned by the Company. The directors of HGL are Kazuhiko Yoshida and Michio Tanamoto. HGL was set up with the intention for it to be used as a holding company for the Company’s future investments that will be made in China. At the date of this announcement, no specific investment has been identified yet.

For and on behalf of  
Uni-Asia Finance Corporation

20 February 2008

*The initial public offering of shares of Uni-Asia Finance Corporation (the “Offering”) commenced on 8 August 2007 and closed on 15 August 2007. In the Offering, DBS Bank Ltd was the Manager, Underwriter and Placement Agent.*