



UNI-ASIA HOLDINGS LIMITED

Registration No: CR - 72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

**RESPONSE TO SGX'S QUERY RAISED
ON THE COMPANY'S ANNUAL REPORT 2013**

SGX's Query

Please disclose whether the Company has complied with Listing Rules 712, 715 and/or 716 with regards to the appointment of auditors for the Company, its subsidiaries and significant associated companies.

Company's response:

In appointing the audit firms for the Company, its subsidiaries and significant associated companies (the "**Group**"), the Audit Committee and the Board of Directors of the Company are satisfied that the Group has complied with Listing Rules 712, 715 and 716.

For and on behalf of
Uni-Asia Holdings Limited

16 April 2014