



UNI-ASIA HOLDINGS LIMITED

Registration No: CR - 72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

PROPOSED SHARE CONSOLIDATION

**RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE
SECURITIES TRADING LIMITED**

Unless otherwise defined, all terms used herein shall bear the same meaning as in the Announcement (as defined below).

Further to the Company's announcement on 2 March 2015 (the "**Announcement**") relating to the Proposed Share Consolidation, the Directors wish to announce that the Company has today received the approval in-principle from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing of and quotation for up to 46,979,280 Consolidated Shares, subject to the following:

- (a) compliance with the SGX-ST's listing requirements; and
- (b) Shareholders' approval for the Proposed Share Consolidation at an extraordinary general meeting of the Company to be convened.

The SGX-ST's approval in-principle is not to be taken as an indication of the merits of the Company or its subsidiaries, the Proposed Share Consolidation or the Consolidated Shares.

For and on behalf of

Uni-Asia Holdings Limited

17 March 2015