



UNI-ASIA HOLDINGS LIMITED

Registration No: CR - 72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

ESTABLISHMENT OF A NEW SUBSIDIARY

The Board of Directors of Uni-Asia Holdings Limited (the “**Company**”) is pleased to announce that the Company has, through Uni-Asia Capital Company Limited (“**Uni-Asia Capital**”), a wholly owned subsidiary of the Company, incorporated a new wholly owned Hong Kong-incorporated company known as Uni-Prosperous Capital Investment Limited (“**Uni-Prosperous**”) (the “**Establishment**”).

1. Uni-Prosperous Capital Investment Limited. Uni-Prosperous was incorporated in Hong Kong on 24 November 2015. As of the date of incorporation, Uni-Prosperous had an issued share capital of HKD10,000 comprising 10,000 ordinary shares of HKD1 each held by Uni-Asia Capital. The subscription price for such ordinary shares was paid in full by Uni-Asia Capital in cash, funded through Uni-Asia Capital’s internal resources. The directors of Uni-Prosperous are Mr. Michio Tanamoto and Mr. Masahiro Iwabuchi. Mr. Michio Tanamoto is a Director of the Company and Mr. Masahiro Iwabuchi is a Senior Managing Director of the Company.

2. Chapter 10 of the Listing Manual. The Establishment is in the ordinary course of the Company’s business. In view of the foregoing, the Establishment would not constitute a “transaction” for the purposes of Chapter 10 of the Singapore Exchange Securities Trading Limited Listing Manual.

3. Rationale for the Establishment. Uni-Prosperous was established for the purpose of investing in property projects.

4. Financial effects. The Establishment is not expected to have any material impact on the net tangible assets per share, earnings per share and operating results of the Company for the current financial year.

5. Interests of Directors and Controlling Shareholders. None of the Directors and controlling shareholders of the Company has any interest, direct or indirect, in the Establishment.

For and on behalf of
Uni-Asia Holdings Limited

2 December 2015