



UNI-ASIA GROUP LIMITED
Company Registration No: 201701284Z
Incorporated in the Republic of Singapore

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

Pursuant to Rule 706A of the Listing Manual of the Singapore Exchange Securities Trading Limited (the “**Listing Manual**”), the Board of Directors of Uni-Asia Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce the following transactions in respect of the period reported on under Rule 705 of the Listing Manual, that is, in respect of the half-year ended 31 December 2025: –

(A) ESTABLISHMENT OF A SUBSIDIARY

Diamond Bulkship S.A. (“Diamond”)

The Company refers to its announcement dated 7 November 2025, the circular dated 7 November 2025, and shareholders’ approval obtained at the Extraordinary General Meeting held on 27 November 2025 in relation to the proposed acquisition of the vessel M/V Trident Star from Polaris Bulkship S.A., for a purchase consideration of US\$18.40 million (the “**Proposed Acquisition**”). For the purpose of the Proposed Acquisition, Diamond was incorporated in Panama on 24 October 2025 with an authorised share capital of US\$8,160,000 comprising 816,000 ordinary shares of US\$10 each. Uni-Asia Shipping Limited (“**UAS**”), a 100% indirectly owned subsidiary of the Company held through Uni-Asia Holdings Limited, wholly owned subsidiary of the Company, subscribed to and was issued 531,216 ordinary shares totalling US\$5,312,160 representing 65.1% of the total issued share capital of 816,000 ordinary shares. The subscription price had been paid for by the UAS in cash in full using the Group’s internal funds on 4 December 2025.

(B) MEMBERS’ VOLUNTARY LIQUIDATION OF A SUBSIDIARY

Hope Bulkship S.A. (“Hope”)

On 18 November 2025, Hope, a 100% indirectly owned subsidiary of the Company held through UAS, was wound up by way of members’ voluntary liquidation. Hope had been dormant following the disposal of its dry bulk ship investment.

The above transactions are not expected to have any material impact on the net tangible assets per share, earnings per share and operating results of the Company for the current financial year.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transactions.

For and on behalf of
Uni-Asia Group Limited
26 February 2026